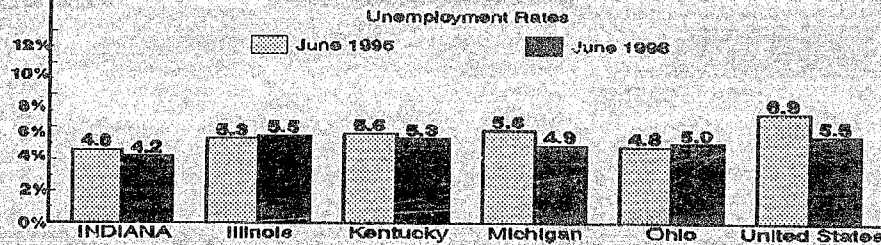




### The Regional Employment Situation

Total Persons Employed	June 1995	June 1996	Number Change	% Change	Rank in US
INDIANA	3,041,100	3,012,900	-28,200	-0.93%	48
Illinois	5,847,900	5,914,500	66,600	1.14%	39
Kentucky	1,805,100	1,771,600	-33,500	-1.86%	50
Michigan	4,531,600	4,675,200	143,600	3.17%	10
Ohio	5,378,200	5,505,600	127,400	2.37%	19
United States	125,720,000	127,706,000	1,986,000	1.58%	N/A



### Employment - Hours - Earnings by Industry

INDIANA	Establishment Related Employment		Average Weekly Hours		Average Weekly (Real) Earnings	
	June 1996	% Chg. 95/96	June 1996	% Chg. 95/96	June 1996	% Chg. 95/96
Total Non-Ag	2,797,300	1.3%	NA	NA	NA	NA
Mining	6,600	0.0%	44.2	-3.1%	\$756.26	-6.4%
Construction	141,100	2.0%	40.5	-3.6%	\$699.44	-4.2%
Manufacturing	683,100	0.0%	43.1	2.4%	\$613.74	2.5%
Durable	492,300	0.6%	43.6	2.6%	\$639.61	2.1%
Non-durable	190,800	-1.4%	41.7	1.5%	\$542.10	3.0%
Wholesale	141,900	2.2%	37.8	2.2%	\$453.22	2.4%
Retail	543,300	2.4%	29.7	2.1%	\$227.21	3.2%
Finance, Insurance & Real Estate	136,000	1.9%	36.3	0.3%	\$379.70	1.5%
Services*	638,300	2.3%	33.2	1.5%	\$334.99	-1.1%

### Employment - Hours - Earnings

(Not seasonally adjusted)

#### Metropolitan Statistical Areas (MSAs) in Indiana

NON-AG WAGE & SALARIED EMPLOYMENT	June 1995	June 1996	Change	
			Number	Percent
Bloomington MSA	60,300	60,400	100	0.2%
Elkhart-Goshen MSA	119,400	120,300	900	0.8%
Evansville MSA	147,100	147,400	300	0.2%
Fort Wayne MSA	261,100	260,300	-800	-0.3%
Gary MSA	249,800	262,100	12,300	4.9%
Indianapolis MSA	793,800	804,000	10,200	1.3%
Kokomo MSA	52,100	55,400	3,300	6.3%
Lafayette MSA	85,900	85,100	-800	-0.9%
Muncie MSA	60,600	58,300	-2,300	-3.8%
New Albany Area*	74,200	82,100	7,900	10.6%
South Bend MSA	127,300	128,400	1,100	0.9%
Terre Haute MSA	67,500	69,100	1,600	2.4%

MANUFACTURING		Average Weekly Hours	Average Hourly Earnings	Average Weekly Earnings
June 1996	Employment			
Bloomington MSA	10,900	36.6	\$10.65	\$389.79
Elkhart-Goshen MSA	58,600	39.6	\$12.14	\$480.74
Evansville MSA	31,300	41.7	\$12.73	\$530.84
Fort Wayne MSA	73,700	42.3	\$14.76	\$624.35
Gary MSA	51,800	41.3	\$18.55	\$766.12
Indianapolis MSA	126,200	44.5	\$15.70	\$698.65
Kokomo MSA	22,700	53.4	\$19.99	\$1,067.47
Lafayette MSA	21,900	44.3	\$14.81	\$656.08
Muncie MSA	11,100	44.3	\$14.27	\$632.16
New Albany Area*	19,700	39.1	\$11.53	\$450.82
South Bend MSA	22,800	41.9	\$12.33	\$516.63
Terre Haute MSA	12,100	43.6	\$14.35	\$625.66

\* Employment includes schools; Hours and Earnings excludes schools. \*The New Albany Area (Clark, Floyd, Harrison, Scott counties) is part of the larger Louisville MSA. (Real) indicates dollars adjusted for changes in consumer prices to 1996 level. Employment and earnings data based on preliminary and revised series provided by the Indiana Department of Workforce Development.

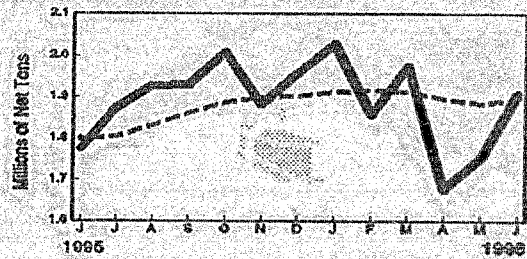
# Indiana Economic Activity

Monthly Data      12 Month Moving Average

## Raw Steel Production

American Iron and Steel Institute  
(Millions)

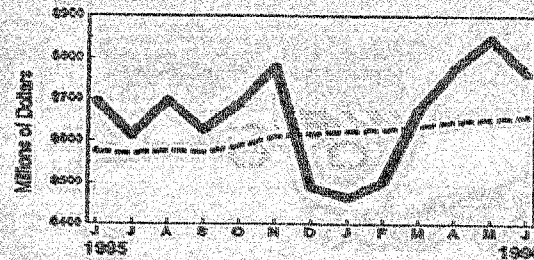
June 1994 — 1.734      June 1995 — 1.775      June 1996 — 1.907



## Total Construction Activity

F. W. Dodge Construction Potentials Bulletin  
(Millions)

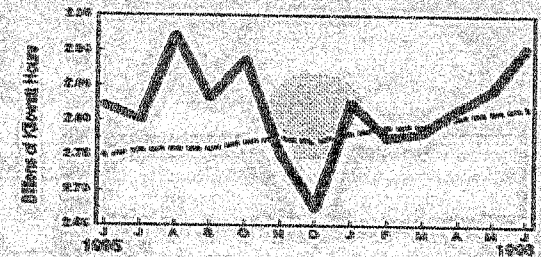
June 1994 — \$713.9      June 1995 — \$695.5      June 1996 — \$763.7



## Industrial Electricity Sales

(The 5 investor owned utilities)  
(Billions)

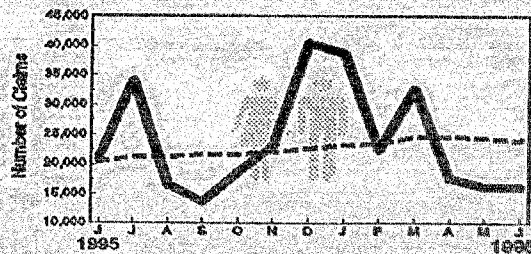
June 1994 — 2.776      June 1995 — 2.821      June 1996 — 2.905



## Initial Unemployment Insurance Claims

Indiana Department of Workforce Development

June 1994 — 15,007      June 1995 — 21,134      June 1996 — 16,258



### Ups or Downs... Indiana Indicators Year-to-Date

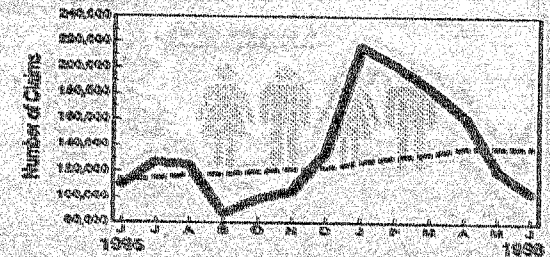
(based on July 1995 through June 1996 and compared to same period the year before, unless otherwise noted)

- ▲ Raw steel production increased by 1.2 million net tons, for a total of 22.8 million tons for the period.
- ▲ Total construction activity totaled \$7.9 billion for the period, an increase of \$1.0 billion over the same time last year.
- ▲ Electricity sales to industrial consumers totaled 33.8 billion kilowatt hours for the period, an increase of 8 million hours.
- ▲ New car registrations are on a faster track, with a total of 172,753 for the twelve months and an increase of 14,464 over last year.
- ▲ Housing starts also increased, by 2,199 units, for a total of 34,737 new homes under construction for the period.
- ▲ Retail sales totaled \$53.9 billion on floater cash registers between April 1995 and May 1996, an increase of \$3.1 billion.

## Continued Unemployment Insur. Claims

Indiana Department of Workforce Development

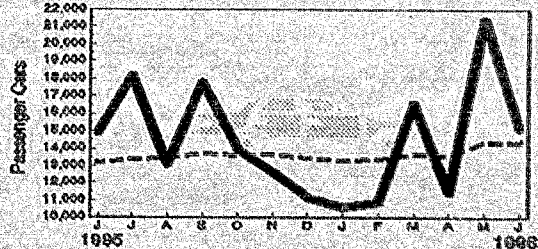
June 1994 — 107,311      June 1995 — 110,122      June 1996 — 104,137



## New Car Registrations

R. L. Polk and Company

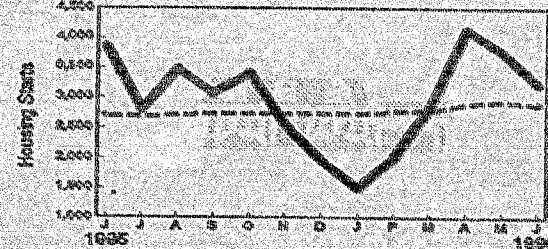
June 1994 — 18,389      June 1995 — 14,924      June 1996 — 15,176



## Housing Starts

F.W. Dodge Construction Potentials Bulletin

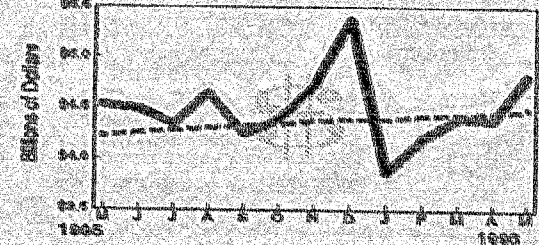
June 1994 — 3,211      June 1995 — 3,343      June 1996 — 3,224



## Retail Sales

Bureau of the Census  
(Billions)

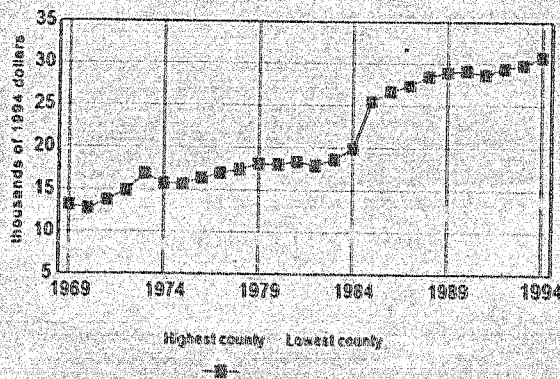
May 1994 — \$4.10      May 1995 — \$4.53      May 1996 — \$4.81



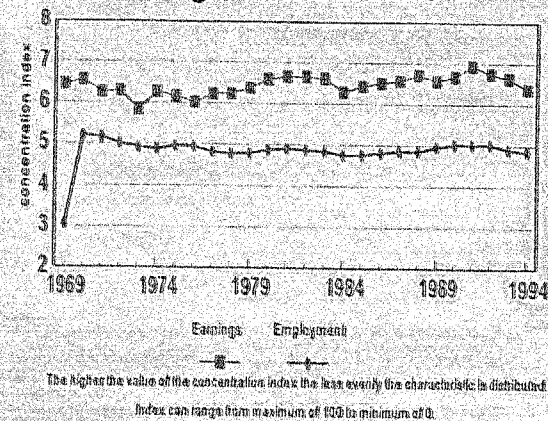
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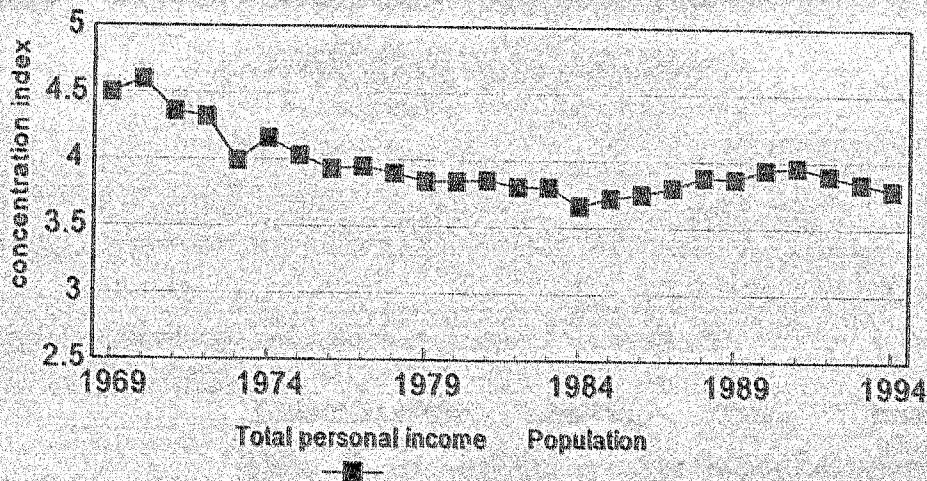
**Fig 2. Highest and Lowest Indiana Counties Per capita personal income**



**Fig 3. Concentration of Employment and Earnings, Indiana counties**



**Fig 4. Concentration of Personal Income and Population Indiana counties**



■ Support for this publication provided by the Indiana Department of Commerce.  
 ■ Data in this report are available from the Economic Development Information Network (EDIN) - call (812)855-5547 for details.  
 ■ The Indiana Business Research Center is a partner in the Indiana Data Center Program. WEB: <http://www.bus.indiana.edu/research>  
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